**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC230”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 3 October 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IVC230

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 9.10%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 26 January 2025

**Books Close Date** 17 January, 17 April, 17 July, 17 October

**Interest Payment Date(s)** 26 January, 26 April, 26 July, 26 October

**Last Day to Register** By 17:00 on16 January, 16 April, 16 July, 16 October

**Issue Date** 3 October 2022

**Date Convention** Following

**Interest Commencement Date** 3 October 2022

**First Interest Payment Date** 26 October 2022

**Call / Step Up Conversion Date** 26 January 2024

**ISIN No.** ZAG000190356

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC230%20PricingSupplement310.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC230%20PricingSupplement310.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec Bank Ltd

Corporate Actions JSE 011 5207000